

Website Terms & Conditions & Investment Disclosures

Applicable to All Investment Offerings & Project Materials

Dyno Petro Group Holdings, LLC

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By accessing this website, you agree to the following Terms & Conditions, which govern your use of all content, communications, documents, and offerings presented by **Dyno Petro Group Holdings, LLC** (“Dyno Petro”) and its affiliates, whether related to a single project or to a broader private offering.

1. No Offer or Solicitation

The information provided on this website, including any associated project pages, documents, or communications, does **not constitute an offer to sell or a solicitation of an offer to buy** any securities. Any offer or solicitation will be made only through a **confidential Private Placement Memorandum (PPM)** and related subscription documents provided to qualified investors.

2. Accredited Investors Only

All securities offerings are made pursuant to an exemption from registration under the Securities Act of 1933, specifically **Regulation D, Rule 506(c)**, and are **only available to verified accredited investors**. You must complete an accreditation verification process before any investment will be accepted.

3. Risk Factors & Investment Warnings

All investments offered by Dyno Petro involve a **high degree of risk**, including the **possible loss of principal**. These securities:

- Are **not bank deposits**
- Are **not insured** by the FDIC or any governmental agency
- Are **not SIPC-protected**
- Are **not publicly traded and lack liquidity**
- Are **not guaranteed by Dyno Petro, its affiliates, or subsidiaries**

Prospective investors must review all risk factors included in the offering documents and should seek independent legal, tax, and financial advice before investing.

4. Confidentiality of Materials

All offering documents—including PPMs, financial models, and investor updates—are confidential. They may not be disclosed, copied, shared, or redistributed without the

express written consent of Dyno Petro, except to professional advisors aiding in your investment evaluation.

By accessing such materials, you agree to return or delete them if you choose not to invest or if the offering is withdrawn or terminated.

5. No Guarantees or Warranties

Information presented across this site and in project documents is based on current data and assumptions, which may change without notice. No representation or warranty, express or implied, is made as to the accuracy, completeness, or future performance of any project or investment.

6. Forward-Looking Statements

This website may include forward-looking statements based on current expectations. These are subject to risks and uncertainties. Actual results may differ materially. Dyno Petro assumes no obligation to update forward-looking statements after publication.

7. Lack of Liquidity & Transfer Restrictions

Securities offered are **illiquid and subject to transfer restrictions**. No public market exists or is expected to develop. Investors should be prepared to hold their investment for an indefinite period and may not be able to sell or transfer their interest without prior written consent and legal compliance.

8. Manager Discretion

Dyno Petro reserves the right to:

- Modify or cancel any offering at any time
- Accept or reject any investor or subscription in full or in part
- Redeem or alter the terms of any offering as described in the PPM

Any such actions will be carried out solely at the discretion of the Manager.

9. Legal Jurisdiction

These Terms & Conditions are governed by the laws of the State of **Florida**, without regard to its conflict-of-law provisions. Any disputes will be resolved in the appropriate courts located within Florida.

10. Acceptance & Use

By using this website, requesting offering materials, or submitting any form of inquiry, you:

- Represent that you are an accredited investor or seeking information on behalf of one
- Acknowledge that you understand the inherent risks of investing in private offerings
- Agree to be bound by these Terms & Conditions

Confidentiality & Investment Disclaimer

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